



**INTAKE FORM FOR A WILL  
PLEASE ANSWER ALL QUESTIONS**

**1. Personal Information:**

- a. Your Name: \_\_\_\_\_
- b. Your Address \_\_\_\_\_
- c. Phone Numbers \_\_\_\_\_ [home] \_\_\_\_\_ [cell]
- d. Marital status: Married \_\_\_\_\_ Single \_\_\_\_\_
- e. Your email address: \_\_\_\_\_

**2. Executor Name(s):** (The person or persons that will probate your will and be in charge to carry out your wishes. Can be the beneficiaries.)

**Executor Name 1:** \_\_\_\_\_  
**Executor Name 2:** \_\_\_\_\_

**3. List of Properties:**

- Parcel No. \_\_\_\_\_ Block No. \_\_\_\_\_ Registration Section: \_\_\_\_\_  
Address: \_\_\_\_\_
- Parcel No. \_\_\_\_\_ Block No. \_\_\_\_\_ Registration Section: \_\_\_\_\_  
Address: \_\_\_\_\_
- Parcel No. \_\_\_\_\_ Block No. \_\_\_\_\_ Registration Section: \_\_\_\_\_  
Address: \_\_\_\_\_
- Parcel No. \_\_\_\_\_ Block No. \_\_\_\_\_ Registration Section: \_\_\_\_\_  
Address: \_\_\_\_\_

**4. Beneficiaries (List of person(s) or Organisation(s) to receive your properties)**

**Select One: (Jointly) or (Equally)**

- Name: \_\_\_\_\_ Relation: \_\_\_\_\_
- Name: \_\_\_\_\_ Relation: \_\_\_\_\_
- Name: \_\_\_\_\_ Relation: \_\_\_\_\_
- Name: \_\_\_\_\_ Relation: \_\_\_\_\_
- Name: \_\_\_\_\_ Relation: \_\_\_\_\_

**5. Specific Bequests:** Do you want to make any specific bequests? (For example: Parcel No. 0001 to my son and then Parcel 0002 to my daughter)? If so, then state:

Item & Name of Person: \_\_\_\_\_

Item & Name of Person: \_\_\_\_\_

Item & Name of Person: \_\_\_\_\_

**Any other specific Bequests:** (Shall not sell property must remain as a family home.)

\_\_\_\_\_

**6. List of other assets in Belize (such as vehicles, vessels, bank account)**

Vehicle: License Plate No. \_\_\_\_\_ VIN Number: \_\_\_\_\_

Vehicle: License Plate No. \_\_\_\_\_ VIN Number: \_\_\_\_\_

Vessel Registration Number: \_\_\_\_\_ Name of Vessel: \_\_\_\_\_

Vessel Registration Number: \_\_\_\_\_ Name of Vessel: \_\_\_\_\_

Bank Account No: \_\_\_\_\_ Name of Bank: \_\_\_\_\_

Bank Account No: \_\_\_\_\_ Name of Bank: \_\_\_\_\_

**7. Beneficiaries (List of person(s) or Organisation(s) to receive your properties)**

**Select One: (Jointly) or (Equally) SAME AS PROPERTIES: (YES) OR (NO)**

**IF NO:**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

**Specific Bequests:** Do you want to make any specific bequests? If so, then state:

Item & Name of Person: \_\_\_\_\_

Item & Name of Person: \_\_\_\_\_

Item & Name of Person: \_\_\_\_\_

Item & Name of Person: \_\_\_\_\_

**Documents required:**

- 1) Copy of your ID (Passport or Social Security)
- 2) Copy of Titles (Property, Vehicle, Vessel)